

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP
Form 424B3
November 30, 2001

[FLEET LOGO]
FLEETBOSTON FINANCIAL

RULE: 424 (b) (3)
FILE NO: 333-72912

PRICING SUPPLEMENT NO. 5 DATED NOVEMBER 28, 2001

(TO PROSPECTUS SUPPLEMENT DATED NOVEMBER
27, 2001 AND PROSPECTUS DATED NOVEMBER 21, 2001)

FLEETBOSTON FINANCIAL CORPORATION
SENIOR MEDIUM-TERM NOTES, SERIES T (THE "SENIOR NOTES") AND
SUBORDINATED MEDIUM-TERM NOTES, SERIES U (THE "SUBORDINATED NOTES")
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTE

| SERIES T (SENIOR) [X] | | SERIES U (SUBORDINATED) [] | |
|---|-----------------------|---|------------|
| Principal Amount: | \$500,000,000.00 | CUSIP Number: | 33900QBB9 |
| Price to Public: | 100.00% | ORIGINAL ISSUE DISCOUNT | |
| | | (OID) NOTE: Yes [] [X] No | |
| | | Total Amount of OID: | |
| Issue Date: | December 3, 2001 | Yield to Maturity: | |
| Maturity Date: | June 3, 2003 | Initial Accrual Period OID: | |
| Price to Issuer (as % principal): | 100.0000% | | |
| Net Proceeds to Issuer: | \$500,000,000.00 | | |
| Specified Currency (if other than U.S. Dollars): | | | |
| Interest Rate Basis: | [] CMT Rate | [] Treasury Rate | |
| | Designated CMT | | |
| | Telerate Page: | [] Federal Funds Rate | |
| | Designated CMT | | |
| | Maturity Index: | [] Prime Rate | |
| | [] Commercial | | |
| | Paper Rate | [] Other: | |
| | [X] LIBOR | | |
| | LIBOR SCREEN | | |
| | Telerate (p 3750) [X] | | |
| | Reuters [] | | |
| | Other [] | | |
| Index Maturity: | 1 Month | | |
| Spread: | plus 2 basis points | | |
| Spread Multiplier: | | | |
| Maximum Interest Rate: | | | |
| Minimum Interest Rate: | | | |
| Initial Interest Rate: | 2.16375% | | |
| Method of Calculation: | Actual/360 [X] | Actual/Actual [] | 30/360 [] |
| Interest Determination Dates: | | [] One Business Day Prior to the Interest Reset Date (No Rate Cutoff) | |
| | | [] Two Business Days Prior to the Interest Reset Date | |
| | | [X] Two London Business Days Prior to the Interest Reset Date | |

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Initial Interest Reset

Date: January 3, 2002
Interest Reset Dates: Monthly on each Interest Payment Date
Interest Payment Dates: Monthly on the 3rd day of each month commencing on January 3, 2002 and subject to modified following business day convention.

Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):

Interest Reset Period: Monthly
Interest Payment Period: Monthly

Calculation Agent (if other than Bank of New York):

Redemption: The Notes cannot be redeemed prior to maturity
 The Notes can be redeemed prior to maturity
Initial Redemption Date:
Initial Redemption Percentage:
Annual Redemption Percentage
Reduction:

Repayment: The Notes cannot be repaid prior to maturity
 The Notes can be repaid prior to maturity, at the option of the holder of the Note
Holder's Optional Repayment Date(s):

Index Currency: Place of Payment: Authorized Denomination:
(only if non-U.S. Dollar denominated)
Agent: Lehman Brothers, Inc.
Agent's Capacity: As Principal As Agent
Delivery: DTC # 636

Additional Terms: