

Edgar Filing: VALUE LINE FUND INC - Form 497J

VALUE LINE FUND INC  
Form 497J  
May 03, 2004

[LOGO] VALUE LINE, INC.

220 East 42nd Street  
New York, New York 10017-5891  
Phone: (212) 907-1500 / Fax: (212) 818-9747

May 3, 2004

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: The Value Line Fund, Inc.  
File #2-10827; 811-568  
Rule 497(j)

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Dear Sir/Madam:

On behalf of the Registrant, the undersigned certifies that the form of Prospectus and Statement of Additional Information that would have been filed under Section 497(c) would not have differed from those contained in the text of the Registrant's most recent post-effective amendment to its registration statement that was filed electronically via Edgar with the Securities and Exchange Commission.

Very truly yours,

/s/ Peter D. Lowenstein

Peter D. Lowenstein

PDL:psp