

CUMULUS MEDIA INC  
Form SC TO-C  
May 10, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
SCHEDULE TO  
Tender Offer Statement under Section 14(d)(1) or 13(e)(1)  
of the Securities Exchange Act of 1934  
(Amendment No. )  
Cumulus Media Inc.**

(Name of Subject Company (issuer))  
**Cumulus Media Inc. (Offeror and Issuer)**

(Names of Filing Persons (identifying status as offeror, issuer or other person))  
**Class A Common Stock, \$.01 par value per share**

(Title of Class of Securities)  
**Class A Common Stock: 231082-10-8**

(CUSIP Number of Class of Securities)  
**Lewis W. Dickey, Jr.  
Chairman, President and Chief Executive Officer  
Cumulus Media Inc.  
14 Piedmont Center  
Suite 1400  
Atlanta, Georgia 30305**

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing person)

Copy to:  
**Mark L. Hanson, Esq.  
Jones Day  
1420 Peachtree St. N.E.  
Suite 800  
Atlanta, Georgia 30309  
(404) 521-3939**

**CALCULATION OF FILING FEE\***

Transaction Valuation\*

Not applicable

Amount of Filing Fee

Not applicable

In accordance with General Instruction D to Schedule TO, no filing fee is required because this filing contains only preliminary communications made before the commencement of a tender offer.

- o Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Edgar Filing: CUMULUS MEDIA INC - Form SC TO-C

Amount Previously

Paid:

Form or Registration

No.:

Filing Party:

Date Filed:

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

---

**This Schedule TO relates solely to certain preliminary communications made before the commencement of a tender offer by Cumulus Media Inc. (the Company ) for up to 11.5 million shares of its Class A Common Stock, \$.01 par value per share, at a per share purchase price of not less than \$11.00 nor greater than \$12.50.**

**This Schedule TO is not an offer to buy or the solicitation of an offer to sell any shares of any class of the Company s common stock. The Company has not yet commenced the tender offer described herein. On the commencement date of the tender offer, an offer to purchase, a letter of transmittal and related documents will be filed with the Securities and Exchange Commission, will be mailed to stockholders of record and will also be made available for distribution to beneficial owners of shares of the Company s common stock. The solicitation of offers to buy shares of the Company s common stock will only be made pursuant to the offer to purchase, the letter of transmittal and related documents. When they are available, stockholders should read those materials carefully because they will contain important information, including the various terms of, and conditions to, the tender offer. When they are available, stockholders will be able to obtain the offer to purchase, the letter of transmittal and related documents without charge from the Securities and Exchange Commission s website at [www.sec.gov](http://www.sec.gov) or from the information agent, MacKenzie Partners, Inc., by calling (800) 322-2885 or (212) 929-5500, or by email at [proxy@mackenziepartners.com](mailto:proxy@mackenziepartners.com). Stockholders are urged to read carefully those materials when they become available prior to making any decisions with respect to the tender offer.**

**Exhibit No.**

**Description**

99.1                      Press Release, dated May 10, 2006

---

**Exhibit Index**

**Exhibit No.**

**Description**

99.1 Press Release, dated May 10, 2006