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(the "Company"), issued a press release announcing, among other things, second quarter fiscal 2003 financial results. A copy of the Company's press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES, INC.

Date: January 30, 2003

By: /s/ Todd Childress

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TODD CHILDRESS  
CHIEF FINANCIAL OFFICER