

KB HOME
Form 8-K
January 27, 2003

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **January 17, 2003**

KB HOME

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-9195
(Commission File Number)

95-3666267
(IRS Employer
Identification No.)

10990 Wilshire Boulevard, Los Angeles, California 90024
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code:
(310) 231-4000

N/A
(Former Name or Former Address, if Changed since Last Report)

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Item 5. Other Events.

EXHIBIT INDEX

Exhibit 1.8

Exhibit 4.20

Exhibit 4.21

Exhibit 5.2

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Item 5. Other Events.

Exhibits are filed herewith in connection with the issuance by KB Home of \$250 million aggregate principal amount of its 7-3/4% Senior Subordinated Notes due 2010 pursuant to Registration Statement No. 333-41549 and Registration Statement No. 333-71630.

Exhibits

Exhibit

- | | |
|------|---|
| 1.8 | Underwriting Agreement, dated January 17, 2003, regarding \$250,000,000 of KB Home s 7-3/4% Senior Subordinated Notes due 2010. |
| 4.20 | Form of Officers Certificate establishing the terms of KB Home s 7-3/4% Senior Subordinated Notes due 2010. |
| 4.21 | Form of 7-3/4% Senior Subordinated Note due 2010. |
| 5.2 | Opinion of Munger, Tolles & Olson LLP regarding the legality of the 7-3/4% Senior Subordinated Notes. |
| 23.3 | Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.2). |

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KB HOME

Date: January 24, 2003

By: /s/ Kimberly N. King
Kimberly N. King
Corporate Secretary and Vice President,
Corporate Legal Affairs

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