

COEUR D ALENE MINES CORP

Form 8-K

November 26, 2003

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 24, 2003

Coeur d Alene Mines Corporation

(Exact Name of Registrant as Specified in Charter)

Idaho

1-8641

82-0109423

(State or Other Jurisdiction
of Incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

505 Front Ave., P.O. Box 1, Coeur d Alene, Idaho

83816

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (208) 667-3511

N/A

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURE

EXHIBIT INDEX

EXHIBIT 10.1

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Item 5. Other Events.

On November 24, 2003, Coeur d'Alene Mines Corporation, an Idaho corporation (the "Company"), entered into a purchase agreement (the "Purchase Agreement") whereby the Company sold 3,150,000 shares of its common stock to several institutional investors for aggregate proceeds of approximately \$13.5 million, or \$4.2826 per share. The Company offered and issued the shares to the investors under the Company's shelf registration statement.

The Purchase Agreement is included as Exhibit 10.1 to this Form 8-K. In addition, the information contained in the Registrant's press release dated November 25, 2003 in connection with the consummation of this financing and other matters is included as Exhibit 99.1 to this Form 8-K and is incorporated by reference into this Item 5.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibit

| Exhibit No. | Description |
|--------------------|---|
| 10.1 | Purchase Agreement, dated as of November 24, 2003, by and between the Company and the person signatory thereto. |
| 99.1 | Press Release of the Company issued November 25, 2003. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this current report to be signed on its behalf by the undersigned hereunto duly authorized.

Coeur d Alene Mines Corporation

Date: November 25, 2003

By: /s/ Wayne L. Vincent

Name: Wayne L. Vincent
Title: Controller

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