

Edgar Filing: RETAIL VENTURES INC - Form 8-K

RETAIL VENTURES INC

Form 8-K

July 29, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of earliest event reported): July 29, 2004

RETAIL VENTURES, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

| | | |
|--|--------------------------------------|--|
| Ohio | 1-10767 | 31-1322832 |
| ----- (STATE OR OTHER JURISDICTION OF INCORPORATION) | ----- (COMMISSION FILE NUMBER) | ----- (IRS EMPLOYER IDENTIFICATION NUMBER) |

3241 Westerville Road
Columbus, Ohio 43224
(614) 471-4722

(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER,
INCLUDING AREA CODE, OF REGISTRANT'S
PRINCIPAL EXECUTIVE OFFICES)

Not Applicable

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On July 29, 2004 Retail Ventures, Inc. (the "Company") announced the signing of one-year extensions for its \$350 million Revolving Credit Agreement and its \$100 million Term Loans.

At the Company's request, the Revolving Credit Agreement and the Term Loans, both originally set to expire on June 11, 2005, have been extended through June 11, 2006, under substantially the same terms and conditions.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS

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| Exhibit No. | Description |
|-------------|--|
| 99.1 | Retail Ventures, Inc. press release dated July 29, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RETAIL VENTURES, INC.

Date: July 29, 2004

By: /s/ James A. McGrady

James A. McGrady,
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

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|-------------|--|
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