

WORTHINGTON INDUSTRIES INC

Form 8-K

September 22, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): September 22, 2004

**WORTHINGTON INDUSTRIES,
INC.**

(Exact name of Registrant as
specified in its Charter)

Ohio

1-8399

31-1189815

(State of Incorporation)

(Commission File No.)

(IRS Employer Identification
No.)

200 Old Wilson Bridge Road, Columbus, Ohio

43085

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including
area code:

(614) 438-3210

Not Applicable

(Former Name or Former Address, if changed since
last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of

the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 2 Financial Information.

Item 2.02. Results of Operations and Financial Condition.

On September 22, 2004, Worthington Industries, Inc. (the Registrant) issued a press release reporting results for its first quarter of fiscal 2005. A copy of the press release (the Release) is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Section 9 Financial Statements and Exhibits.

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits. The following exhibit is being furnished as an exhibit to this Current Report on Form 8-K:

Exhibit No.	Description
99.1	Press Release Issued by Worthington Industries, Inc. on September 22, 2004

The information in this Current Report on Form 8-K, including Exhibit 99.1 included herewith, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that Section, except if the Registrant specifically states that the information is to be considered filed under the Exchange Act or incorporates it by reference into a filing under the Securities Act of 1933 or the Exchange Act.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 22, 2004

WORTHINGTON INDUSTRIES, INC.

By: /s/Dale T. Brinkman

Dale T. Brinkman, Vice
President-Administration,
General Counsel & Secretary