

CINCINNATI BELL INC  
Form 8-K  
February 03, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(D) of the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported) February 3, 2005

**CINCINNATI BELL INC.**  
(Exact Name of Registrant as Specified in Its Charter)

Ohio  
(State or Other Jurisdiction of  
Incorporation)

1-8519  
(Commission File Number)

31-1056105  
(IRS Employer Identification  
No.)

201 East Fourth Street, Cincinnati OH, 45202  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (513) 397-9900

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Cincinnati Bell Inc.**

**Item 8.01 Other Events.**

On February 3, 2005, Cincinnati Bell Inc. announced the terms of an offering of \$250 million of its 7% senior notes due 2015 and \$100 million of its 8 3/8% senior subordinated notes due 2014. The transaction is expected to close on February 16, 2005. The company intends to use the proceeds from this offering, along with proceeds from a new \$250 million revolving credit facility, to repay all outstanding borrowings under, and terminate, its existing credit facilities.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

Exhibit	Description
99.1	Registrant's Press Release dated as of February 3, 2005

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CINCINNATI BELL INC.**

By: /s/ Christopher J. Wilson  
Christopher J. Wilson  
Vice President and General  
Counsel

Date February 3, 2005

**Exhibit Index**

<b>Exhibit No.</b>	<b>Exhibit</b>
99.1	Registrant's Press Release dated as of February 3, 2005