

DHT Holdings, Inc.  
Form CB  
July 06, 2011

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM CB

TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provisions(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)	<input type="radio"/>
Securities Act Rule 802 (Exchange Offer)	<input checked="" type="checkbox"/>
Securities Act Rule 13e-4(h) (8) (Issuer Tender Offer)	<input type="radio"/>
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)	<input checked="" type="checkbox"/>
Exchange Act Rule 14e-2(d) (Subject Company Response)	<input type="radio"/>
Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)	<input type="radio"/>

SAGA TANKERS ASA  
(Name of Subject Company)

Not applicable  
(Translation of Subject Company's Name into English (if applicable))

Norway  
(Jurisdiction of Subject Company's Incorporation or Organization)

DHT HOLDINGS, INC.  
(Name of Person(s) Furnishing Form)

Shares  
(Title of Class of Subject Securities)

ISIN: NO0010572589  
(CUSIP Number of Class of Securities (if applicable))

Fredrik Platou, CFO  
Saga Tankers ASA  
P.O. Box 468 Vika, 0161  
Oslo, Norway  
Tel: +47 2311 8270  
(Name, Address (including zip code) and Telephone Number  
(including area code) of Person(s) Authorized to Receive Notices  
and Communications on Behalf of Subject Company)

Edgar Filing: DHT Holdings, Inc. - Form CB

Copies to:

Eirik Ubøe

DHT Holdings, Inc.  
26 New Street  
St. Helier, Jersey, JE2 3RA  
Channel Islands  
Tel: +44 1534 639759

Erik R. Tavzel, Esq.

Cravath, Swaine & Moore LLP  
Worldwide Plaza  
825 Eighth Avenue  
New York, New York 10019  
Tel: (212) 474-1000

July 6, 2011

(Date Tender Offer/Rights Offering Commenced)

PART I - INFORMATION SENT TO SECURITY HOLDERS

ITEM 1. HOME JURISDICTION DOCUMENTS

Exhibit 1: Offer Document dated July 5, 2011.

ITEM 2. INFORMATIONAL LEGENDS

The legend required by Rule 802(b) under the Securities Act of 1933, as amended, is included in the Offer Document.

PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

Not applicable.

PART III - CONSENT TO SERVICE OF PROCESS

A written irrevocable consent and power of attorney on Form F-X is being filed with the Commission concurrently with the furnishing of this Form.

PART IV - SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

DHT HOLDINGS, INC.  
(Registrant)

Date: July 6, 2011

By:

/s/ Eirik Ubøe  
Eirik Ubøe  
Chief Financial Officer