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SKYTERRA COMMUNICATIONS INC
Form 8-K
December 23, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported):
December 23, 2003 (December 23, 2003)

SkyTerra Communications, Inc.
(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation)	000-13865 (Commission File Number)	23-2368845 (IRS Employer Identification Number)
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19 West 44th Street, Suite 507, New York, New York 10036
(Address of principal executive offices, including zip code)

(212) 730-7540
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On December 23, 2003, the Company issued the press release filed herewith as Exhibit 99.1, which is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

Number -----	Description -----
99.1	- Press release issued by SkyTerra Communications, Inc. on December 23, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 23, 2003

By: /s/ Robert C. Lewis

Name: Robert C. Lewis
Title: Senior Vice President

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and General Counsel

Exhibit Index

Number -----	Description -----
99.1	Press release issued by SkyTerra Communications, Inc. on December 23, 2003.